

<i>numeri espressi in UK standard</i>		stated	
share count =SC			
ord sh count	920,565,922		
svgs A sh count	1,276,836		
svg B sh count	321,762,672		
=group sh count	1,243,605,430		
FSA value (DDM stated, EUR)	2,931,000,000	basato su valore centrale DDM Goldman Sachs	
average price 6 aug 2012 - 14 dec 2012			
ord sh price	0.9932		
svgs A sh price	60.92		
svgs B sh price	0.6316		
(discount)/premium to ord =D			
svgs A	6034%		
svgs B	-36.4%		
sh equivalent =SC x D			
ord sh count	920,565,922		
svgs A sh count	78,322,421		
svg B sh count	204,616,697		
=group sh count	1,203,505,040		
FSA value/sh 2.44			
ord sh	2.44		
svgs A sh	149.4		
svg B sh	1.55		
FSA value (EUR) 2,931,000,000			
ord sh	2,241,933,874		
svgs A sh	190,745,372		
svg B sh	498,320,754		
<i>numeri espressi in UK standard</i>		based on svgs A value	<i>ch% on</i>
		as perpetual annuity	<i>stated</i>
svgs A value/sh as income to perpetuity annuity		64.0	basato su costo capitale 12.4% + valore attuale progresso
equivalent premium/(discount) to ord shares		2429%	premio equivalente che individua il valore fisso di EUR 64 per le mc A
sh equivalent recalculated on the new A svgs premium			
ord sh count	920,565,922.0		
svgs A sh count	32,291,411.8		
svg B sh count	204,616,697.2		
=group sh count	1,157,474,031		
FSA value/sh 2.53			
ord sh	2.53	4.0%	
svgs A sh	64.0	-57.1%	
svg B sh	1.61	4.0%	
FSA value (EUR) 2,931,000,000			
ord sh	2,331,092,228		
svgs A sh	81,769,548		
svg B sh	518,138,225		