



JOINT PRESS RELEASE

ISSUANCE OF CONSOB'S JUDGMENT OF EQUIVALENCE OF THE INFORMATION DOCUMENT IN REGARD OF THE MERGER BY INCORPORATION OF UNIPOL ASSICURAZIONI, PREMAFIN AND MILANO ASSICURAZIONI INTO FONDIARIA-SAI

Bologna, 24 December 2013 - Notice is hereby given that Consob, by decision communicated on the date hereof, issued the judgment of equivalence pursuant to Article 57, paragraph 1, letter d) of Consob Regulation No. 11971 of 14 May 1999, as subsequently amended (the "**Issuers' Regulation**"), on the updated information document (the "**Updated Information Document**") concerning the merger by incorporation of Unipol Assicurazioni S.p.A., Premafin HP S.p.A. and Milano Assicurazioni S.p.A. into Fondiaria-SAI S.p.A. (collectively, the "**Companies Participating in the Merger**"), which – following the above-mentioned merger – will assume the name UnipolSai Assicurazioni S.p.A.

The Updated Information Document reiterates and supplements the information already contained in the information document prepared pursuant to and in accordance with Article 70, paragraph 6, of the Issuers' Regulation, made available to the public on 9 October 2013 and subsequently updated by the Addendum published on 22 October 2013.

The Updated Information Document was prepared for the purposes of admission to listing on the Italian Stock Exchange of the ordinary shares and class "B" savings shares that will be issued by the acquiring company for the purpose of the merger.

Where the necessary conditions are fulfilled, it is expected that the merger deed will be signed by the end of the current financial year, with effects as from the date that will be indicated in the same merger deed.

The Updated Information Document has been made available to the public at the registered office and on the website of the Companies Participating in the Merger (www.unipolassicurazioni.it, www.premafin.it, www.milass.it, www.fondiarria-sai.it), in the Integration Plan section.

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