



Press release

Fondiaria-SAI to issue a perpetual subordinated bond for a maximum amount of €750,000,000

Milan, October 9th 2007 - Fondiaria-SAI S.p.A. communicates that it has convened a board meeting, to be held on October 15th, to discuss the proposal to issue a perpetual subordinated bond for a maximum amount of €750,000,000.

The issue has already received the necessary authorisations from ISVAP, and will be awarded a rating from Standard & Poor's. The current rating of the issuer is BBB+, with a positive outlook.

Mediobanca, UBS and Goldman Sachs will act as Joint Bookrunners to the transaction. Mediobanca and UBS are Joint Arrangers.

Press Office

Federica Dal Conte
Claudia Galassi
+ 39 02 66704324

Investor Relations

Raffaele Guasco
Giancarlo Lana
Floriana Amari
+39 011 6657642

FONDIARIA - SAI S.p.A.
Sede Legale Firenze
50129 - Piazza della Libertà, 6
Tel. (+39) 055.47941 Fax (+39)
055.476026
www.fondiaria-sai.it

Direzione Torino
10126 - Corso Galileo Galilei, 12
Tel. (+39) 011.6657111
Fax (+39) 011.6657685

Direzione Firenze
50129 - Via Lorenzo il Magnifico,
1
Tel. (+39) 055.47941
Fax (+39) 055.476026

Capitale Sociale € 168.533.918,00 int. vers.
Codice Fiscale, Partita I.V.A. e numero di
iscrizione
al Registro delle Imprese di Firenze: 00818570012
Impresa autorizzata all'esercizio delle
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**GRUPPO
FONDIARIASAI**

