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**PRESS RELEASE**

**Notice pursuant to Article 41, paragraph 2, letter c) of the Regulation adopted by the Commissione Nazionale per le Società e la Borsa (CONSOB) with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the “Issuers’ Regulations”)**

Bologna, 27 February 2024 – With reference to the voluntary tender offer (“Offer”) on the ordinary shares of UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Issuer”), launched by Unipol Gruppo S.p.A. (“Unipol”) on 16 February 2024, pursuant to Article 102, paragraph 1, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented, and pursuant to Article 37 of the Issuers’ Regulation, it is hereby announced that today the following transactions for the sale of ordinary shares of UnipolSai (ISIN Code IT0004827447) have been carried out on the market by Mr. Matteo Laterza, General Manager of Unipol and Chief Executive Officer of UnipolSai, and by Mr. Mario Civetta, Chairman of the Statutory Auditors of Unipol.

Date	Name	Type of transaction	Number of shares	Currency	Weighted average price per share
27 February 2024	Matteo Laterza	Sale	316,990	Euro	2.66

It should be noted that the proceeds of the above sale transaction were used by the same Mr. Laterza to purchase, on the market, Unipol shares.

Date	Name	Type of transaction	Number of shares	Currency	Weighted average price per share
27 February 2024	Mario Civetta	Sale	90,000	Euro	2.66

It should be noted that the proceeds of the above sale transaction correspond to the amount paid, by the same Mr. Civetta, for the purchase on the same date, on the market, of Unipol shares.

The text of this press release is also available on the website of the Issuer at [www.unipolsai.com](http://www.unipolsai.com).

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*The Offer is launched in Italy, since the Shares are listed on Euronext Milan, organised and managed by Borsa Italiana S.p.A., and it is addressed, without discrimination and on equal terms, to all shareholders of the Issuer.*

*As of the date of this press release, the Offer is not promoted or disclosed, directly or indirectly, in the United States of America, Australia, Canada, Japan or in any other Country in which the Offer is not permitted in the absence of authorisation by the competent local authorities or is in breach of rules or regulations (the “**Other Countries**”), nor by using any means of communication or international commerce (including, without limitation, the postal network, fax, telex, e-mail, telephone and internet) of the United States of America, Australia, Canada, Japan or of the Other Countries or any facility of any kind of the financial intermediaries of the United States of America, Australia, Canada, Japan or the Other Countries, or in any other manner.*

*Copy of this press release, or any part thereof, as well as a copy of any document relating to the Offer (including the Offer Document), are not and shall not be sent, nor in any way transmitted, or in any way distributed, directly or indirectly, in the United States of America, in Australia, in Canada, in Japan or in the Other Countries. No person receiving the above documents shall distribute, send or dispatch them (either by post or by any other means or instrument of communication or international commerce) in the United States of America, Australia, Canada, Japan or the Other Countries.*

*This press release is accessible in or from the United Kingdom only: (i) by persons who have professional investment experience falling within Section 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as subsequently amended (the “**Order**”) or (ii) by high net worth companies and other persons to whom the press release may lawfully be transmitted to, as they fall within Section 49(2), subparagraphs (a) through (d), of the Order (all such persons are jointly referred to as “**Relevant Persons**”). The financial instruments referred to in this press release are available only to the Relevant Persons (and any invitation, offer, agreement to subscribe, purchase or otherwise acquire such financial instruments shall be addressed only to such Relevant Persons). Any person who is not a Relevant Person should not act or rely on this document or its contents.*

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*Acceptance to the Offer by persons residing in countries other than Italy may be subject to specific obligations or restrictions provided for by laws or regulations. It is the sole responsibility of the addressees of the Offer to comply with such provisions and, therefore, before accepting the Offer, to verify their existence and applicability by contacting their consultants. Any acceptance of the Offer resulting from solicitation activities carried out in breach of the above limitations shall not be accepted.*

**Unipol Gruppo**

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

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