

BOLOGNA, 30 December 2014

SHAREHOLDERS' MEETING DOCUMENTATION DEPOSITED

It is hereby announced that the Reports of the Board of Directors, concerning the resolutions proposed on the agenda of the Shareholders' Meeting - Extraordinary Session of 26 January 2015, the Special Meeting of Holders of Class B Savings Shares and the Special Meeting of Holders of Class A Savings Shares of 27 January 2015, are available to the public, pursuant to current legislation, at the registered office, on the authorized storage mechanism 1INFO and on the Company website www.unipolsai.com (under the Section *Governance/Shareholders Meetings/Meetings January 2015*).

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UnipolSai Assicurazioni S.p.A.

Operative since 6 January 2014, UnipolSai Assicurazioni S.p.A. is the multi-business insurance company of the Unipol Group that was established as a result of the merger by incorporation of the historic companies Unipol Assicurazioni and Milano Assicurazioni, and as well as Premafin, holding company of the former Fondiaria-SAI Group, into Fondiaria-SAI.

UnipolSai Assicurazioni is controlled by Unipol Gruppo Finanziario S.p.A. and like the latter, it is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Italian leader in Non-Life business, particularly in vehicle liability insurance, and holding a position of absolute prominence in Life business, UnipolSai registered a direct insurance income of €15.4bn in 2013.