

FILING OF THE PROPOSED MERGER INTO UNIPOL GRUPPO S.P.A. OF UNIPOLSAI ASSICURAZIONI S.P.A., AND UNIPOL FINANCE S.R.L., UNIPOLPART I S.P.A. AND UNIPOL INVESTMENT S.P.A.

Bologna, 29 April 2024

UnipolSai Assicurazioni S.p.A. (“UnipolSai” or the “Company”) hereby announces that, today, the proposed merger into Unipol Gruppo S.p.A. (“Unipol”) of UnipolSai, and Unipol Finance S.r.l., UnipolPart I S.p.A. and Unipol Investment S.p.A. - with the latter three companies entirely held by Unipol and holding shares in UnipolSai - approved by the board of directors of the Company during the meeting held on 21 March 2024, was filed at the registered office.

Details of the proposed merger are also available on the Company’s website (www.unipolsai.com) under the section Governance/Corporate Operations/Merger of UnipolSai into Unipol.

The registration of the proposed merger with the relevant Business Register is subject to authorisation by IVASS (the Italian Insurance Supervisory Authority) pursuant to article 201 of Legislative Decree no. 209 of 7 September 2005 and article 23 of IVASS Regulation no. 14/2008.

UnipolSai Assicurazioni

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in the Non-Life Business, in particular in the MV and Health businesses. Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with direct income amounting to €15.1bn, of which €8.7bn in Non-Life Business and €6.4bn in Life Business (2023 figures). The company has the largest agency network in Italy, with more than 2,300 insurance agencies spread across the country. UnipolSai is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Centro Medico Santagostino) and agricultural (Tenute del Cerro) sectors. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and is also listed on the Italian Stock Exchange

Unipol Gruppo

Media Relations
Fernando Vacarini
T. +39 051 5077705
pressoffice@unipol.it

Investor Relations
Adriano Donati
T. +39 051 5077933
investor.relations@unipol.it

Barabino & Partners

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| Massimiliano Parboni | Giovanni Vantaggi |
| T. +39 335 8304078 | T. +39 328 8317379 |
| m.parboni@barabino.it | g.vantaggi@barabino.it |